

## Methodological note for indicators in 2019 Team Europe and Investing in Sustainable Development Infographics

### Summary of sources

OECD-DAC/International Development Statistics (IDS) online databases: (a) DAC Online and (b) Creditor Reporting System; World Bank (World Development Indicators, Remittances database, International Debt Statistics, Joint External Debt Hub, Data Help Desk, Classification of Fragile and Conflict-Affected Situations), UNDP (Human Development Report 2020, Global Multidimensional Poverty Index 2020), UN CDP (List of LDCs), IMF (Direction of Trade Statistics), EUROSTAT (Balance of Payment Statistics, EU FDI data), TOSSD data visualisation tool.

### General rules

CRS data is retrieved from raw CRS CSV files downloaded from OECD QWIDS.

Currency is EUR.

Year is 2019 (or latest available)

Type of amount is 2019 prices.

“Team Europe” or “EU and Member States together” = 27 Member States (not including UK) + EU institutions (without double-counting).

EU institutions’ contributions to multilateral organisations are considered as multilateral-bilateral and not as multilateral-multilateral.

The infographics for regions and other groups of countries only aggregate data of partner countries which are on the DAC list of ODA recipients for reporting on 2019 data (e.g. data on Chile and Uruguay is not included in the infographic for Latin America and the Caribbean).

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#### ODA Partners:

Indicator	Methodology	Data source
Grants	Absolute value (Grants, Total) in USD millions * 2019 OECD-DAC exchange rate (0.8933)	OECD Table DAC2A: Aid type = Grants, TOTAL Amount type = Current prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
ODA Gross Loans	Absolute value (ODA Gross Loans) in USD millions * 2019 OECD-DAC exchange rate (0.8933)	OECD Table DAC2A: Aid type = ODA Gross Loans Amount type = Current prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
Total Gross ODA	(Grants + ODA Gross Loans) * 2019 OECD-DAC exchange rate (0.8933)	OECD Table DAC2A (see two boxes above)

% ODA (by partner)	Total Gross ODA (by partner)/Official donors' Total Gross ODA	OECD Table DAC2A: Donor = Official Donors, Total Aid type =Memo: ODA TOTAL, Gross disbursements Amount type = Current prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
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#### **Bilateral ODA trends:**

Indicator	Methodology	Data source
EU/Member States	(Gross Bilateral ODA of 27 MS plus EU Institutions) * 2019 OECD-DAC exchange rate (0.8933)	OECD Table DAC2A: Aid type = Memo: ODA TOTAL, Gross disbursements Amount type = Constant prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
All other DAC providers	(Gross Bilateral ODA of “Non-EU bilateral donors” (DAC and non-DAC)) * 2019 OECD-DAC exchange rate (0.8933)	OECD Table DAC2A: Aid type = Memo: ODA TOTAL, Gross disbursements Amount type = Constant prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>

#### **Total EU / Member States ODA**

Indicator	Methodology	Data source
Bilateral ODA from EU / Member States together	(Grants + ODA Gross Loans) * 2019 OECD-DAC exchange rate (0.8933)	OECD Table DAC2A: Aid type = ODA Gross Loans and Grants, Total Amount type = Current prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
Total EU / Member States multilateral core and voluntary contributions	((Contribution from EU institutions and 27 MS to Multilaterals) * share of ODA spent by Multilaterals in specific recipient) * 2019 OECD-DAC exchange rate (0.8933)  N.B. EU institutions are not taken into account as a multilateral to avoid double-counting.	Separate excel file with granular imputed multilateral ODA, i.e. contributions to each Multilateral and geographic distribution of ODA disbursements by each of these (directly provided by OECD)
Total EU / Member States ODA	Bilateral ODA + Total MS multilateral core and voluntary contributions by EU institutions and 27 MS	OECD Table DAC2A (see two boxes above)

## Channels

Indicator	Methodology	Data source
Bilateral funds implemented by Multilaterals	Gross ODA disbursements (27 MS + EU institutions) using channel codes between 40000 and 49999	OECD DAC CRS <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
Core and voluntary contributions	((Contribution from EU institutions and 27 MS to Multilaterals) * share of ODA spent by Multilaterals in specific recipient) * 2019 OECD-DAC exchange rate (0.8933)  N.B. EU institutions are not taken into account as a multilateral to avoid double-counting.	Separate excel file with granular imputed multilateral ODA, i.e. contributions to each Multilateral and geographic distribution of ODA disbursements by each of these (directly provided by OECD)

## Sectors

Indicator	Methodology	Data source
Value share per sector (top 10 sectors and “Others”)	Absolute value for one sector / sum of all sectors (taking into account an internally prepared grouping of DAC purpose codes)	OECD DAC CRS Flow: ODA Flow type: Gross Disbursements <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>

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Indicator	Methodology	Data source
GDP	Absolute value * 2019 OECD-DAC exchange rate (0.8933)	World Development Indicators <a href="http://wdi.worldbank.org/table/4.2">http://wdi.worldbank.org/table/4.2</a>
GDP per capita	Absolute value * 2019 OECD-DAC exchange rate (0.8933)	World Development Indicators <a href="https://data.worldbank.org/indicator/NY.GDP.PCAP.CD">https://data.worldbank.org/indicator/NY.GDP.PCAP.CD</a>
Fiscal Position	Net lending (+)/ net borrowing (-) (% of GDP)	World Development Indicators <a href="http://wdi.worldbank.org/table/4.12#">http://wdi.worldbank.org/table/4.12#</a>
Population	Population, Total	World Development Indicators <a href="http://wdi.worldbank.org/table/2.1">http://wdi.worldbank.org/table/2.1</a>
Multidimensional poverty	Multidimensional poverty index (% headcount)	UNDP MPI <a href="http://hdr.undp.org/sites/default/files/2020_mpi_report_en.pdf">http://hdr.undp.org/sites/default/files/2020_mpi_report_en.pdf</a>

Human Development Index + Ranking	Human Development Index + ranking	UNDP <a href="http://hdr.undp.org/en/content/statistical-data-tables-7-15">http://hdr.undp.org/en/content/statistical-data-tables-7-15</a>
Imports of goods from the world and from EU27 in particular	Goods imports (BoP, % of GDP) * 2019 OECD-DAC exchange rate (0.8933)	IMF Direction of Trade Statistics. <a href="https://data.imf.org/regular.aspx?key=61013712">https://data.imf.org/regular.aspx?key=61013712</a>
Exports of goods to the world and to EU27 in particular	Goods exports (BoP, % of GDP) * 2019 OECD-DAC exchange rate (0.8933)	IMF Direction of Trade Statistics. <a href="https://data.imf.org/regular.aspx?key=61013712">https://data.imf.org/regular.aspx?key=61013712</a>
World Bank Classification	World Bank classification by income	World Bank <a href="https://datahelpdesk.worldbank.org/knowledgebase/articles/906519-world-bank-country-and-lending-groups">https://datahelpdesk.worldbank.org/knowledgebase/articles/906519-world-bank-country-and-lending-groups</a>
Least Developed Country	Presence in UN LDC list	UN <a href="https://www.un.org/development/desa/dpad/wp-content/uploads/sites/45/publication/ldc_list.pdf">https://www.un.org/development/desa/dpad/wp-content/uploads/sites/45/publication/ldc_list.pdf</a>
Fragile State	Presence in the Harmonized List of Fragile Situations of the World Bank	World Bank <a href="https://www.worldbank.org/en/topic/fragilityconflictviolence/brief/harmonized-list-of-fragile-situations">https://www.worldbank.org/en/topic/fragilityconflictviolence/brief/harmonized-list-of-fragile-situations</a>

### Financing for Development as % of GDP

Indicator	Methodology	Data source
Government tax revenue	Tax revenue collected by central government (as % of GDP)	World Development Indicators <a href="http://wdi.worldbank.org/table/5.6">http://wdi.worldbank.org/table/5.6</a>
ODA / ODA (EU)	➔ Different from methodology of ODA trends figures on page 1:  (1) Official Donors' Gross Bilateral ODA / GDP (2) (Gross Bilateral ODA of 27 MS + Imputed multilateral ODA of 27 MS) / GDP	OECD Table DAC2A: Aid type = Memo: ODA TOTAL, Gross disbursements and as applicable Imputed Multilateral ODA Amount type = Current prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a>
Remittances/ Remittances (EU)	(1) For global, inward migrant remittance flows / GDP (2) For EU, bilateral remittance estimates for 2019 / GDP	World Bank For global, file downloaded from WB Remittances website ( <a href="https://www.worldbank.org/en/topic/labormarkets/brief/migration-and-remittances">https://www.worldbank.org/en/topic/labormarkets/brief/migration-and-remittances</a> )

		For EU, taken from KNOMAD-World Bank staff estimates, Bilateral Remittance Matrix 2020, directly provided by World Bank
Gross Fixed Capital Formation	Gross fixed capital formation / GDP	World Bank <a href="https://databank.worldbank.org/reports.aspx?source=2&amp;series=NE.GDI.FTOT.ZS&amp;country=">https://databank.worldbank.org/reports.aspx?source=2&amp;series=NE.GDI.FTOT.ZS&amp;country=</a>
FDI/ FDI (EU)	<p>(1) Foreign direct investment, net inflows (BoP, current US\$) / GDP</p> <p>(2) NET EU FDI outward, EUR million / GDP</p> <p>N.B. (1): If final value is negative, result=0</p> <p>N.B. (2): if both total FDI share and FDI EU share are positive but EU share&gt;total share → total share = EU share</p>	<p>(1) World Development Indicators <a href="http://wdi.worldbank.org/table/6.9">http://wdi.worldbank.org/table/6.9</a></p> <p>(2) Eurostat: Dataset = EU direct investment flows, breakdown by partner country and economic activity (BPM6) Classification of economic activities = NACE Rev.2 - All FDI activities Stock or flow = Net FDI outward FDI item = Direct investment abroad (DIA) <a href="https://ec.europa.eu/eurostat/web/balance-of-payments/data/database">https://ec.europa.eu/eurostat/web/balance-of-payments/data/database</a></p>
Philanthropy/ Philanthropy (EU)	<p>(1) Private donors, Total / GDP</p> <p>(2) Private donors (based in the EU) / GDP</p>	<p>OECD Private Philanthropy for Development (CRS): Donor = Private Donors, Total Flow = All, Total Flow type = Gross disbursements Amount type: Current prices <a href="https://stats.oecd.org/Index.aspx?lang=en&amp;SubSessionId=028a8875-8d41-44a2-99b6-8eff3ae5caca&amp;themetreeid=-200">https://stats.oecd.org/Index.aspx?lang=en&amp;SubSessionId=028a8875-8d41-44a2-99b6-8eff3ae5caca&amp;themetreeid=-200</a></p>
OOO/OO (EU)	<p>(1) Total Official Non-concessional flows / GDP</p> <p>(2) Total Official Non-concessional flows (EU) / GDP</p> <p>N.B. (1) : If final value is negative, result=0</p> <p>N.B. (2): if both total OOF share and OOF EU share are positive but</p>	<p>OECD Table DAC 2B: Aid type= Total Official Non-concessional flows Amount type = current prices <a href="https://stats.oecd.org/#">https://stats.oecd.org/#</a></p>

	EU share>total share → total share= EU share	
TOSSD	(Sum of amounts for Pillar 1 + Pillar 2 + Mobilisation) / GDP	TOSSD data visualisation tool: Data downloaded through Activities Export Tool <a href="https://tossd.online/">https://tossd.online/</a>

### External Debt stock

Indicator	Methodology	Data source
Total external Debt (long-term and short-term)	Total external debt stocks in USD millions * 2019 OECD-DAC exchange rate (0.8933)	World Bank International Debt Statistics <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Multilateral share (part of long-term debt)	(Official creditors: Multilateral + Use of IMF Credit) / total external debt	World Bank International Debt Statistics: Summary external debt stock by creditor type <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Private share (part of long-term debt)	(Private creditors + Private nonguaranteed debt) / total external debt	World Bank International Debt Statistics: Summary external debt stock by creditor type <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Bilateral share (part of long-term debt)	(Official creditors: Bilateral) / total external debt	World Bank International Debt Statistics <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Team Europe's share (part of long-term debt)	EU Member States' total debt stock / total external debt ( <i>only applied to DSSI countries</i> )	World Bank International Debt Statistics: Counterpart-Area: EU Member States – Bilateral debt <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
China's share (part of long-term debt)	China's debt stock / total external debt ( <i>only applied to DSSI countries</i> )	World Bank International Debt Statistics: Counterpart-Area: China – Bilateral debt <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Other bilateral Paris Club share (part of long-term debt)	((Paris Club Claims (non-ODA) + Paris Club Claims (ODA)) / total external debt) – (EU Member debt)	World Bank International Debt Statistics <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>

	States' total debt stock / total external debt)	Joint External Debt Hub <a href="https://databank.worldbank.org/reports.aspx?source=joint-external-debt-hub">https://databank.worldbank.org/reports.aspx?source=joint-external-debt-hub</a>
Other bilateral Non-Paris Club share (part of long-term debt)	Bilateral share – Team Europe's share – China's share – other bilateral Paris Club share	See above
Short-term share	Short-term external debt / total external debt	World Bank International Debt Statistics: Summary external debt data by debtor type <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Total Debt Share of GDP	Total External debt stock / GDP	World Bank International Debt Statistics <a href="http://datatopics.worldbank.org/debt/ids/">http://datatopics.worldbank.org/debt/ids/</a>
Debt servicing as share of GDP	Debt service on external debt, total / GDP	World Bank <a href="https://data.worldbank.org/indicator/DT.TDS.DECT.CD">https://data.worldbank.org/indicator/DT.TDS.DECT.CD</a>